

! " # \$ % & ' ( ) \* + ,



香港交易所

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28/2/2011

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I . I J E K L M

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(1) EPQR.	<u>750</u>	ST.	<u>NOE</u>
			NOEUV
			WX ! " )
			I J E K ! " )
( YZ3[			<u>1,200,000,000</u>
			<u>US\$0.01</u>
			<u>US\$12,000,000</u>
\ ] ^ _ ` a b			<u>c !</u>
( )			<u>c !</u>
KYZ3[			<u>1,200,000,000</u>
			<u>US\$0.01</u>
			<u>US\$12,000,000</u>
(2) EPQR	<u>c !</u>	ST.	<u>c !</u>
			NOEUV
			WX # \$ % & ' )
			I J E K # \$ % & ' )
( YZ3[			<u>c !</u>
			<u>c !</u>
			<u>c !</u>
\ ] ^ _ ` a b			<u>c !</u>
( )			<u>c !</u>
KYZ3[			<u>c !</u>
			<u>c !</u>
			<u>c !</u>

## 2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			deEUV	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

## 3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			f ghi EPU V	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k / " (

US\$12,000,000.00

## II.1 \* + E KLM

	NOEUV		deEUV	f ghi EPU V
	(1)	(2)		
( YZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

## III.1 \* + E KLMmn

! " # \$ % & ' ( ) \* + ,

EPHo\_pq\* +, r EPHost b

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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G  
H ( ! )  
( G / Y / } ) ( / / ) \_\_\_\_\_

2.  
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\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G  
H ( ! )  
( G / Y / } ) ( / / ) \_\_\_\_\_

3.  
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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G  
H ( ! )  
( G / Y / } ) ( / / ) \_\_\_\_\_

4.  
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\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G  
H ( ! )  
( G / Y / } ) ( / / ) \_\_\_\_\_

j UC. (NOE) c ! \_\_\_\_\_  
(deE) c ! \_\_\_\_\_  
(f ghi EP) c ! \_\_\_\_\_

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m n u v w E x y i z { O | G H

l \* + EKr f gLM

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				r * + ,		r * + ,	
				EP		EP	
				UV		UV	
* + hi							
1.	E . T	_____	~ * + EPhi ( \$ I ) _____	* + % * GH. ( / / )	( G / Y { } )		
				E x y i z { O   G	( / / )		
				H.	( G / Y { } )	<u>c !</u>	<u>c !</u>
2.	8 E . T	_____	~ * + EPhi ( \$ I ) _____	* + % * GH. ( / / )	( G / Y { } )		
				E x y i z { O   G	( / / )		
				H.	( G / Y { } )	<u>c !</u>	<u>c !</u>
3.	. HK\$	_____	~ * + EPhi ( \$ I ) _____	* + % * GH. ( / / )	( G / Y { } )		
				E x y i z { O   G	( / / )		
				H.	( G / Y { } )	<u>c !</u>	<u>c !</u>
4.	E * +		~ * + EPhi ( \$ I ) _____	* + % * GH. ( / / )	( G / Y { } )		
				E x y i z { O   G	( / / )		
				H.	( G / Y { } )	<u>c !</u>	<u>c !</u>

5.	EQ . T	$\sim * + E\text{Phi} (\$ I) \text{ ---}$ $* + \% * \text{GH.} \quad ( / / )$ $(G/Y\{ } )$ $\text{Exy i z } \{ O   G \quad ( / / )$ $\text{H.}$ $(G/Y\{ } )$	$\underline{c !} \quad \underline{c !}$
6.	EP	$5 \quad E\text{Phi} (\$ I) \quad \text{NOE}$ $\text{GH.}$ $(G/Y\{ } ) \quad 0$ $\text{Exz } \{ O   \text{GH.}$ $(G/Y\{ } ) \quad 0$	$\underline{0} \quad \underline{c !}$
7.	EP	$5 \quad E\text{Phi} (\$ I) \text{ ---}$ $\text{GH.}$ $(G/Y\{ } ) \quad ( / / )$ $\text{Exy i z } \{ O   G \quad ( / / )$ $\text{H.}$ $(G/Y\{ } )$	$\underline{c !} \quad \underline{c !}$
8.	Q * + . T	$\sim * + E\text{Phi} (\$ I) \text{ ---}$ $* + \% * \text{GH.} \quad ( / / )$ $(G/Y\{ } )$ $\text{Exy i z } \{ O   G \quad ( / / )$ $\text{H.}$ $(G/Y\{ } )$	$\underline{c !} \quad \underline{c !}$



10. f g	( T)	T	<p>~ * + E P h i ( \$ I ) _____</p> <p>* + % * G H. ( / / )</p> <p>( G / Y / } )</p> <p>_____ E x y i z { O   G ( / / )</p> <p>H.</p> <p>( G / Y / } )</p>	<p style="text-align: right;">c !      c !</p>
			<p>j U E. ( N O E ) _____</p> <p>( d e E ) c ! _____</p> <p>( f g h i E P ) c ! _____</p>	

KYNOE \ ] ^ _ ` a b j k _ A E r j b .	(1)	
	(2)	c !
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1. # \$ % 8 C D E ( F G H I J K 8 L M N D E 8 C ) A

2. F O P Q R , S T # U V W X > Y Z A