



香港交易所

30/6/2016

可

4/7/2016

I.

1.

| | | | | |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> | | | |
| | | |) |) |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (|) | | | |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) | | | | |
| | | |) |) |
| | | | | |
| (|) | | | |
| | | | | |

2. 優

| | | | | |
|---|-------|-------|-------|-------|
| | _____ | | _____ | |
| | | 優 |) |) |
| | | _____ | _____ | _____ |
| (|) | _____ | _____ | _____ |
| | | _____ | _____ | _____ |

3.

| | | | | |
|---|-------|-------|-------|-------|
| | _____ | | _____ | |
| | | |) |) |
| | | _____ | _____ | _____ |
| (|) | _____ | _____ | _____ |
| | | _____ | _____ | _____ |

US\$12,000,000.00

II.

| | (1) | (2) | 優 |
|--|--------------------|-------|-------|
| | <u>695,060,996</u> | _____ | _____ |
| | - | _____ | _____ |
| | <u>695,060,996</u> | _____ | _____ |

III.

| | | | | | |
|------------------|-----------|--|--|--|------------|
| (/ /) _____ | | | | | |
| 2009 7 23 | | | | | |
| 3.58/ | | | | | |
| 11,214,000 | | | | | 11,214,000 |
| (I) | | | | | |
| 2. 2010 5 27 | | | | | |
| 2.78/ | | | | | |
| 0 | | | | | - |
| (I) | | | | | |
| 3. 2011 10 11 | | | | | |
| 2.68/ | | | | | |
| 7,200,000 | | | | | 7,200,000 |
| (I) | | | | | |
| 4. 2015 5 22 | | | | | |
| 11.70/ | | | | | |
| 6,000,000 | | | | | 6,000,000 |
| (I) | | | | | |
| | | | | A. () _____ (優) _____ () _____ | |
| | () _____ | | | | |

(/ /)

1.

(/ /)

()

(1)

()

(/ /)

(/ /)

2.

1. 930,000,000

5%

924,000,000

924,000,000

72,142,467

() 5790

(I)

()

(/ /) (/ /)

2.

()

(I)

()

(/ /) (/ /)

3.

()

(I)

()

(/ /) (/ /)

4.

()

(I)

()

(/ /) (/ /)

C. ()

(優)

()

| | |
|--|--|
| (/ /)() | |
| 1. _____ _____ _____ _____ (/ /) _____ (I) | |
| 2. _____ _____ _____ _____ (/ /) _____ (I) | |
| 3. _____ _____ _____ _____ (/ /) _____ (I) | |
| _____ D. () _____ (優) _____ () | |

| | | | | | |
|----|------|--|---------|---------|---------|
| | | | | | |
| 1. | | | (/ /) | (/ /) | (/ /) |
| | | | (/ /) | | |
| 2. | | | (/ /) | (/ /) | (/ /) |
| | | | (/ /) | | |
| 3. | HK\$ | | (/ /) | (/ /) | (/ /) |
| | | | (/ /) | | |
| 4. | | | (/ /) | (/ /) | (/ /) |
| | | | (/ /) | | |

5. (I) _____
(/ /) (/ /)
_____ (/ /)
(/ /) _____

6. (I) _____
(/ /) (/ /)
(/ /) (/ /) _____

7. (I) _____
(/ /) (/ /)
(/ /) (/ /) _____

8. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /)

| | |
|--|--|
| | |
|--|--|

| | | | |
|----|--|------------|---------|
| 9. | | (I) _____ | |
| | | (/ /) | (/ /) |
| | | | (/ /) |
| | | (/ /) | _____ |

| | | | |
|-----|-------|--------------|---------|
| 10. | | (I) _____ | |
| | () | (/ /) | (/ /) |
| | _____ | | (/ /) |
| | | (/ /) | _____ |
| | | E. () _____ | |
| | | (優) _____ | |
| | | () _____ | |

| | | |
|-----------|-----|-----------|
| | A E | (1) _____ |
| | | (2) _____ |
| 優 | A E | _____ |
| | A E | _____ |
| <i>II</i> | | |

()

— —————

— —————

()

-
1. (優)
 - 2.