



香港交易所

31/12/2015

4/1/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

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		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____	_____	_____	_____
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		_____	_____	_____
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		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)	_____	_____
	695,010,996		_____	_____
	50,000		_____	_____
	695,060,996		_____	_____

III.

(/ /)					
2009 7					
23					
3.58/					
11,264,000	(50,000)	50,000	11,214,000		
(1)					
2. 2010 5					
27					
2.78/					
0					
(1)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(1)					
4. 2015 5					
22					
11.70/					

6,

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(/ /)

1. 930,000,000

5%

924,000,000

924,000,000

72,070,061

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(1) _____

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(/ /) _____ (/ /)

2. _____

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4. _____

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(1) _____

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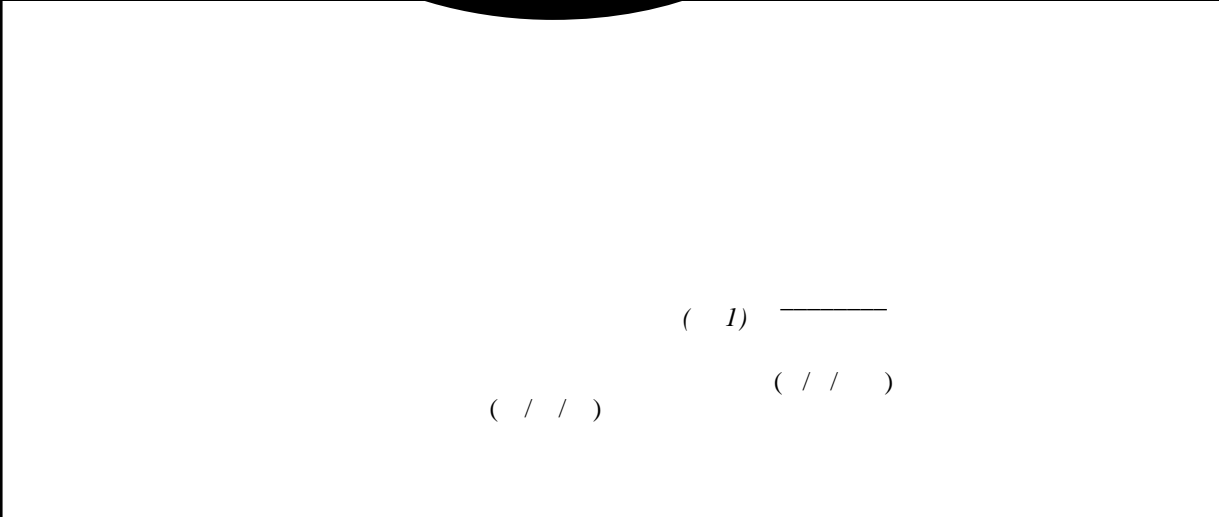
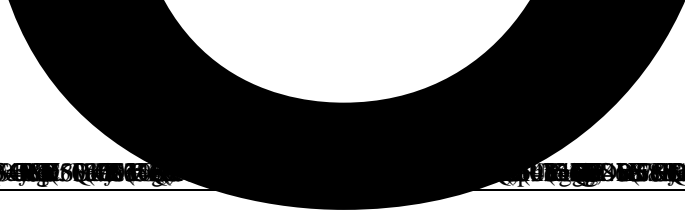
(/ /) _____ (/ /)

C. () _____

() _____

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(/ /)()	
1. _____ _____	
_____ (/ /)	
_____ (I)	
2. _____ _____	
_____ (/ /)	
_____ (I)	
3. _____ _____	
_____ (/ /)	
_____ (I)	
_____ D. ()	
_____ ()	
_____ ()	

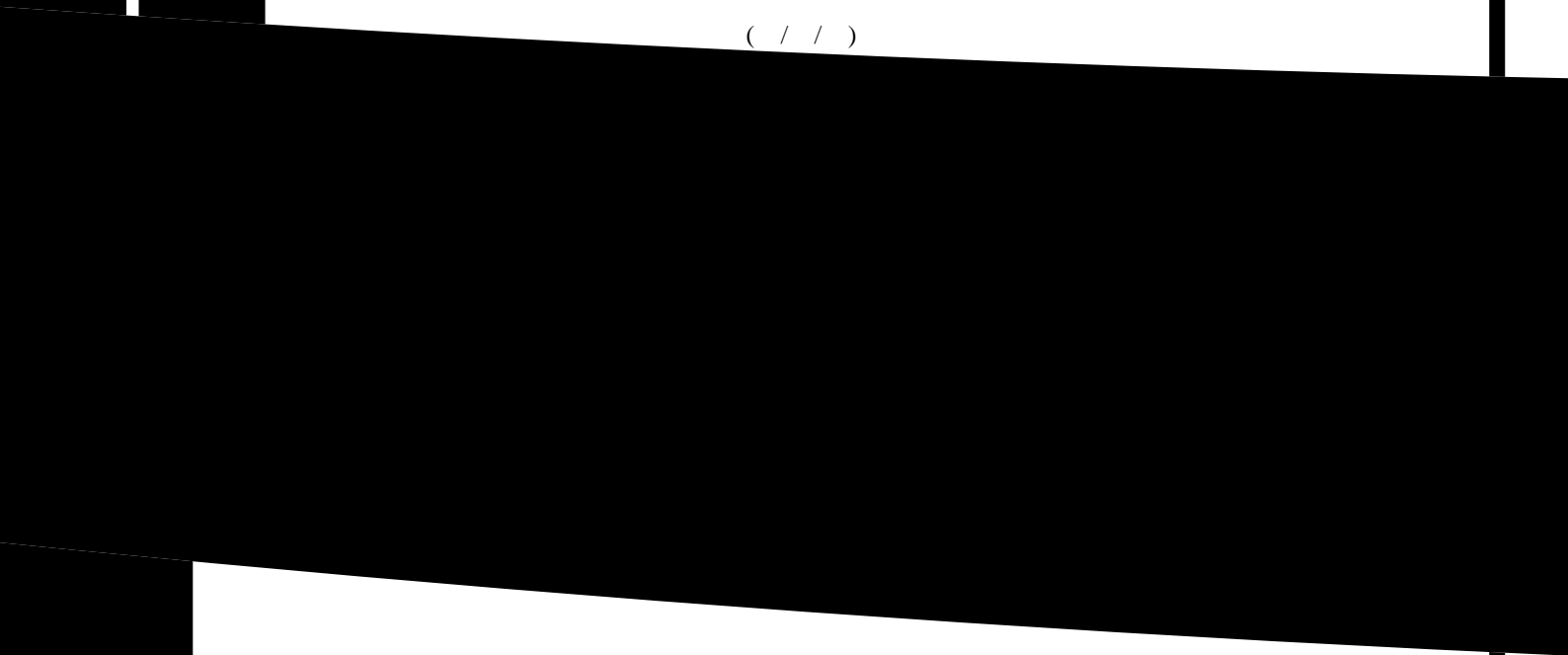


(1) ———

(/ /)

(/ /)

(/ /)



5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

6. (I)
 $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

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9.		(I) _____	
	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____

10.		(I) _____	
	()	(/ /)	(/ /)
	_____	(/ /)	(/ /)
		(/ /)	
		E. () _____	
		() _____	
		() _____	

	A E	(1) 50,000
		(2) _____
	A E	_____
	A E	_____
<i>II</i>		

()

—位 —————

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1. ()