



香港交易所

30/9/2015

2/10/2015

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

	_____	_____	_____	_____
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____	_____	_____	_____
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)		
	<u>696,379,996</u>	_____	_____	_____
	<u>(1,369,000)</u>	_____	_____	_____
	<u>695,010,996</u>	_____	_____	_____

III.

(/ /) _____					
2009 7					
23					
3.58/					
11,264,000					11,264,000
(1)					
2. 2010 5					
27					
2.78/					
0					-
(1)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(1)					
4. 2015 5					
22					
11.70/					
6,000,000					6,000,000
(1)					
			A. () _____		
			() _____		
			() _____		
	() _____				

(/ /)

1. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

1.	930,000,000		
	5%		
		930,000,000	924,000,000
	()	5790	72,070,061
	(1)		
		1,000,000	
	()		
	(/ /)	(/ /)	
2.			
	()		
	(1)		
	()		
	(/ /)	(/ /)	
3.			
	()		
	(1)		
	()		
	(/ /)	(/ /)	
4.			
	()		
	(1)		
	()		
	(/ /)	(/ /)	
			C. ()
			()
			()

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

			(1) _____		
1.		_____ (/ /)	(/ /)	(/ /)	_____
		(/ /)			_____
2.		_____ (/ /)	(/ /)	(/ /)	_____
		(/ /)			_____
3.	HK\$	_____ (/ /)	(/ /)	(/ /)	_____
		(/ /)			_____
4.		(/ /)	(/ /)	(/ /)	_____
		(/ /)			_____

5.	_____	(/ /)	(/ /) (/ /)	(1) _____ _____
6.		(/ /)	(/ /)	(1) 18/09/2015 27/05/2015 <u>(1,369,000)</u> _____
7.		(/ /)	(/ /) (/ /)	(1) _____ _____
8.	_____	(/ /)	(/ /) (/ /)	(1) _____ _____

		(I) _____	
9.	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____
		(I) _____	
10.	(/ /)	(/ /)	
()	_____	(/ /)	
	(/ /)		

		E. ()	<u>(1,369,000)</u>
		()	_____
		()	_____

A	E	(1)	<u>(1,369,000)</u>
		(2)	_____

()

— —————
—————
()

1. ()

2.